

# DLC Asia Limited 衍匯亞洲有限公司\*

(incorporated in the Cayman Islands with limited liability)  
(於開曼群島註冊成立的有限公司)

## SHARE OFFER

Number of Offer Shares	:	200,000,000 Shares
Number of Placing Shares	:	180,000,000 Shares (subject to reallocation)
Number of Public Offer Shares	:	20,000,000 Shares (subject to reallocation)
Offer Price	:	Not more than HK\$0.3 per Offer Share and expected to be not less than HK\$0.25 per Offer Share, plus brokerage of 1%, SFC transaction levy of 0.0027% and Stock Exchange trading fee of 0.005% (payable in full on application in Hong Kong dollars and subject to refund)
Nominal value	:	HK\$0.01 each
Stock code	:	8210

## 股份發售

發售股份數目	:	200,000,000股股份
配售股份數目	:	180,000,000股股份(可予重新分配)
公開發售股份數目	:	20,000,000股股份(可予重新分配)
發售價	:	不高於每股發售股份0.3港元，且預期不低於每股發售股份0.25港元，另加1%經紀佣金、0.0027%證監會交易徵費及0.005%聯交所交易費(須於申請時以港元繳足並可予退還)
面值	:	每股0.01港元
股份代號	:	8210

## Application Form 申請表格

Please read carefully the prospectus of DLC Asia Limited (the “Company”) dated Tuesday, 14 August 2018 (the “Prospectus”) (in particular, the sections headed “How to apply for Public Offer Shares” in the Prospectus) and the guide on the back of this Application Form before completing this Application Form. Terms defined in the Prospectus have the same meaning when used in this Application Form unless defined herein.

Hong Kong Exchanges and Clearing Limited, The Stock Exchange of Hong Kong Limited (the “Stock Exchange”) and Hong Kong Securities Clearing Company Limited (“HKSCC”), the Securities and Futures Commission (“SFC”) and the Registrar of Companies of Hong Kong take no responsibility for the contents of this Application Form, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of this Application Form.

A copy of this Application Form, together with a copy of each of the WHITE and YELLOW Application Forms, the Prospectus and the other documents specified in the paragraph headed “Documents Delivered to the Registrar of Companies in Hong Kong” in “Appendix V to the Prospectus”, have been registered by the Registrar of Companies in Hong Kong as required by Section 342C of the Companies (Winding Up and Miscellaneous Provisions) Ordinance (Chapter 32 of the Laws of Hong Kong). The SFC and the Registrar of Companies in Hong Kong take no responsibility as to the contents of any of these documents.

Nothing in this Application Form or the Prospectus constitutes an offer to sell or the solicitation of an offer to buy nor shall there be any sale of Public Offer Shares in any jurisdiction other than Hong Kong. This Application Form and the Prospectus are not for distribution, directly or indirectly, in or into the United States, nor is this application an offer of Public Offer Shares for sale or subscription in the United States. The Public Offer Shares have not been and will not be registered under the U.S. Securities Act of 1933, as amended (the “U.S. Securities Act”) and may not be offered or sold within the United States. No public offering of the Public Offer Shares will be made in the United States.

This Application Form and the Prospectus may not be forwarded or distributed or reproduced (in whole or in part) in any manner whatsoever in any jurisdiction where such forwarding, distribution or reproduction is not permitted under the law of that jurisdiction. This Application Form and the Prospectus are addressed to you personally. Any forwarding or distribution or reproduction of this Application Form or the Prospectus in whole or in part is unauthorised. Failure to comply with this directive may result in a violation of the U.S. Securities Act or the applicable laws of other jurisdictions.

Your attention is drawn to the paragraph headed “Personal Data” in the section “How to apply for Public Offer Shares” in the Prospectus which sets out the policies and practices of the Company and its Hong Kong Branch Share Registrar in relation to personal data and compliance with the Personal Data (Privacy) Ordinance (Chapter 486 of the Laws of Hong Kong).

To: DLC Asia Limited  
Sole Sponsor  
Sole Bookrunner and Joint Lead Managers  
Co-Lead Manager  
The Public Offer Underwriters

在填寫本申請表格前，請細閱衍匯亞洲有限公司(「本公司」)於二零一八年八月十四日(星期二)刊發的招股章程(「招股章程」)(尤其是招股章程「如何申請公開發售股份」一節)及刊於本申請表格背面的指引。除本申請表格有所界定者外，招股章程所界定詞彙與本申請表格所用者具相同涵義。

香港交易及結算有限公司、香港聯合交易所有限公司(「聯交所」)及香港中央結算有限公司(「香港結算」)、證券及期貨事務監察委員會(「證監會」)及香港公司註冊處處長對本申請表格的內容概不負責，對其準確性或完整性亦不發表任何聲明，並明確表示不會就因本申請表格全部或任何部分內容而產生或因依賴該等內容而引致的任何損失承擔任何責任。

本申請表格連同各份白色及黃色申請表格、招股章程及[招股章程附錄五]內[送呈香港公司註冊處處長的文件]一段所列明的其他文件，已遵照香港法例第32章公司(清盤及雜項條文)條例第342C條的規定，送呈香港公司註冊處處長登記。證監會及香港公司註冊處處長對任何該等文件的內容概不負責。

本申請表格或招股章程所載者概不構成出售要約或要約購買公開發售股份的游說，而在香港以外的司法權區內，概不得出售任何公開發售股份。本申請表格及招股章程不得在或向美國境內直接或間接派發，而此項申請亦不是在美國出售或認購公開發售股份的要約。公開發售股份並無亦將不會根據一九三三年美國證券法(經修訂)(「美國證券法」)登記，且概不可於美國境內提呈發售或出售。本公司不會在美國進行公開發售股份的公開發售。

在任何根據有關司法權區法例不得發送、派發或複製本申請表格及招股章程的司法權區內，本申請表格及招股章程概不得以任何方式發送或派發或複製(全部或部分)。本申請表格及招股章程僅提供予閣下本人，概不得發送或派發或複製本申請表格或招股章程的全部或部分。如未能遵守此項指令，可能違反美國證券法或其他司法權區的適用法律。

閣下敬請留意招股章程「如何申請公開發售股份」一節「個人資料」一段，當中載有本公司及其香港股份過戶登記處有關個人資料及遵守香港法例第486章個人資料(私隱)條例的政策及慣例。

致： 衍匯亞洲有限公司  
獨家保薦人  
獨家賬簿管理人及聯席牽頭經辦人  
副牽頭經辦人  
公開發售包銷商

I We confirm that we have (i) complied with the Guidelines for Electronic Public Offerings and the Operational Procedures for eIPO Applications submitted via banks/stockbrokers and all applicable laws and regulations (whether statutory or otherwise) in relation to the provision of our HK eIPO White Form services in connection with the Public Offer; and (ii) read the terms and conditions and application procedures set out in the Prospectus and this Application Form and agree to be bound by them. Applying on behalf of each of the underlying applicants to whom this application relates, we:

- apply for the number of Public Offer Shares set out below, on the terms and conditions of the Prospectus and this Application Form, and subject to the Articles of Association;
- enclose payment in full for the Public Offer Shares applied for, including 1% brokerage, 0.0027% SFC transaction levy and 0.005% Stock Exchange trading fee;
- confirm that the underlying applicants have undertaken and agreed to accept the Public Offer Shares applied for, or any lesser number allocated to such underlying applicants on this application;
- understand that these declarations and representations will be relied upon by the Company, the Sole Sponsor, the Sole Bookrunner, the Joint Lead Managers, the Co-Lead Manager and the Underwriters in deciding whether or not to allocate any Public Offer Shares in response to this application;
- authorise the Company to place the name(s) of the underlying applicant(s) on the register of members of the Company as the holder(s) of any Public Offer Shares to be allotted to them, and (subject to the terms and conditions set out in this Application Form and the Prospectus) to send any Share certificate(s) and/or any refund cheque(s) (where applicable) by ordinary post at that underlying applicant's own risk to the address stated on this Application Form in accordance with the procedures prescribed in this Application Form, the designated website for the HK eIPO White Form Service Provider at [www.hkeipo.hk](http://www.hkeipo.hk) and in the Prospectus;
- request that any e-Auto Refund payment instructions be despatched to the application payment account where the applicants had paid the application monies from a single bank account;
- request that any refund cheque(s) be made payable to the underlying applicant(s) who had used multiple bank accounts to pay the application monies and to send such refund cheque(s) by ordinary post at that underlying applicant's own risk to the address stated on this Application Form in accordance with the procedures prescribed in this Application Form, the designated website for the HK eIPO White Form Service Provider at [www.hkeipo.hk](http://www.hkeipo.hk) and in the Prospectus;
- confirm that each underlying applicant has read the terms and conditions and application procedures set out in this Application Form, the designated website for the White Form eIPO Service Provider at [www.hkeipo.hk](http://www.hkeipo.hk) and in the Prospectus and agrees to be bound by them;
- represent, warrant and undertake that the allotment of an application for the Public Offer Shares to the underlying applicants or by underlying applicants or for whose benefit this application is made would not require the Company, the Sole Sponsor, the Sole Bookrunner, the Joint Lead Managers, the Co-Lead Manager and the Underwriters and/or their respective advisers and agents to comply with any requirements under any law or regulation (whether or not having the force of law) of any territory outside Hong Kong;
- agree that this application, any acceptance of it and the resulting contract will be governed by and construed in accordance with the laws of Hong Kong; and
- agree that the Company, the Sole Sponsor, the Sole Bookrunner, the Joint Lead Managers, the Co-Lead Manager and the Underwriters and/or their respective advisers and agents involved in the Share Offer are entitled to rely on any warranty or representation made by you or the underlying applicants.

吾等確認吾等已(i)遵照電子公開發售指引及通過銀行/股票經紀遞交電子首次公開發售的申請的運作程序，以及有關吾等就公開發售提供網上白表服務的所有適用法律及法規(法定或其他)；及(ii)閱讀招股章程及本申請表格所載的條款及條件以及申請程序，並同意受其約束。為代表與本申請有關的各相關申請人作出申請，吾等：

- 按照招股章程及本申請表格的條款及條件，並在組織章程細則規限下，申請以下數目的公開發售股份；
- 夾附所申請認購公開發售股份所需的全數款項(包括1%經紀佣金、0.0027%證監會交易徵費及0.005%聯交所交易費)；
- 確認相關申請人已承諾及同意接納該等相關申請人根據本申請所申請的公開發售股份，或該等相關申請人根據本申請獲分配的任何較少數目的公開發售股份；
- 明白 貴公司、獨家保薦人、獨家賬簿管理人、聯席牽頭經辦人、副牽頭經辦人及包銷商將依賴該等聲明及陳述，以決定是否就本申請分配任何公開發售股份；
- 授權 貴公司將相關申請人的姓名/名稱列入 貴公司股東名冊內，作為任何將配發予相關申請人的公開發售股份的持有人，並(在符合本申請表格及招股章程所載條款及條件的情況下)根據本申請表格、網上白表服務供應商的指定網站[www.hkeipo.hk](http://www.hkeipo.hk)及招股章程所載程序，按本申請表格上所示地址以普通郵遞方式寄發任何股票及/或任何退款支票(如適用)，錯誤風險概由該相關申請人自行承擔；
- 要求把任何電子自動退款指示發送到申請人以單一銀行戶口繳交申請股款的申請付款賬戶內；
- 要求任何以多個銀行戶口繳交申請股款的申請人的退款支票以相關申請人為抬頭人根據本申請表格、網上白表服務供應商的指定網站[www.hkeipo.hk](http://www.hkeipo.hk)及招股章程所載程序，按本申請表格上所示地址以普通郵遞方式寄發有關退款支票，錯誤風險概由該相關申請人自行承擔；
- 確認各相關申請人已細閱本申請表格、網上白表服務供應商的指定網站[www.hkeipo.hk](http://www.hkeipo.hk)及招股章程所載的條款及條件以及申請程序，並同意受其約束；
- 聲明、保證及承諾向相關申請人或由相關申請人或為其利益而提出本申請的人士配發或申請認購公開發售股份，不會要求 貴公司、獨家保薦人、獨家賬簿管理人、聯席牽頭經辦人、副牽頭經辦人及包銷商及/或彼等各自的顧問及代理遵從香港以外任何地區任何法律或法規的任何規定(不論是否具有法律效力)；
- 同意本申請、任何對本申請的接納以及因此訂立的合同，將受香港法例規管及按其詮釋；及
- 同意 貴公司、獨家保薦人、獨家賬簿管理人、聯席牽頭經辦人、副牽頭經辦人及包銷商及/或彼等各自參與股份發售的顧問及代理均有權依賴 閣下或相關申請人作出的任何保證或陳述。

Signature:  
簽名：

Date:  
日期：

Name of applicant:  
申請人姓名：

Capacity:  
身份：

2 We, on behalf of the underlying applicants, offer to purchase 吾等(代表相關申請人)提出認購

Total number of Shares 股份總數	
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Public Offer Shares on behalf of the underlying applicants whose details are contained in the read-only CD-ROM submitted with this Application Form.  
公開發售股份(代表相關申請人，其詳細資料載於連同本申請表格遞交的唯讀光碟)

3

Total number of cheques 支票總數		cheque(s) 張支票		Cheque number(s) 支票編號	
are enclosed for a total sum of 其總金額為	HK\$				港元

4 Please use BLOCK letters 請用正楷填寫

Name of HK eIPO White Form Service Provider 網上白表服務供應商名稱		
Chinese name 中文名稱	HK eIPO White Form Service Provider ID 網上白表服務供應商編號	
Name of contact person 聯絡人士姓名	Contact number 聯絡電話號碼	Fax number 傳真號碼
Address 地址		For Broker use 此欄供經紀填寫 Lodged by 申請由以下經紀遞交
		Broker no. 經紀號碼
		Broker's chop 經紀印章
		For bank use 此欄供銀行填寫

## GUIDE TO COMPLETING THIS APPLICATION FORM

References to boxes below are to the numbered boxes on the Application Form.

### 1 Sign and date the Application Form in Box 1. Only a written signature will be accepted.

The name and the representative capacity of the signatory should also be stated.

To apply for Public Offer Shares using this Application Form, you must be named in the list of **HK eIPO White Form Service Providers** who may provide **HK eIPO White Form** services in relation to the Public Offer, which was released by the SFC.

### 2 Put in Box 2 (in figures) the total number of Public Offer Shares for which you wish to apply on behalf of the underlying applicants.

Applicant details of the underlying applicants on whose behalf you are applying must be contained in one data file in read only CD-ROM format submitted together with this Application Form.

### 3 Complete your payment details in Box 3.

You must state in this box the number of cheque(s) you are enclosing together with this Application Form; and you must state on the reverse of each of those cheque(s)(i) your **HK eIPO White Form Service Provider ID** and (ii) the file number of the data file containing application details of the underlying applicant(s).

The dollar amount(s) stated in this box must be equal to the amount payable for the total number of Public Offer Shares applied for in Box 2.

All cheque(s) and this Application Form together with a sealed envelope containing the CD-ROM, if any, must be placed in the envelope bearing your company chop.

For payments by cheque, the cheque must:

- be in Hong Kong dollars;
- be drawn on a Hong Kong dollar bank account in Hong Kong;
- show your (or your nominee's) account name;
- be made payable to "ICBC (ASIA) NOMINEE LIMITED — DLC ASIA PUBLIC OFFER";
- be crossed "Account Payee Only";
- not be post dated; and
- be signed by the authorised signatories of the **HK eIPO White Form Service Provider**.

Your application may be rejected if any of these requirements is not met or if the cheque is dishonoured on its first presentation.

It is your responsibility to ensure that details on the cheque(s) submitted correspond with the application details contained in the CD-ROM or data file submitted in respect of this application. The Company, the Sole Sponsor, the Sole Bookrunner, the Joint Lead Managers, the Co-Lead Manager and the Underwriters have full discretion to reject any applications in the case of discrepancies.

No receipt will be issued for sums paid on application.

### 4 Insert your details in Box 4 (using BLOCK letters).

You should write your name, **HK eIPO White Form Service Provider ID** and address in this box. You should also include the name and telephone number of the contact person at your place of business and where applicable, the Broker No. and Broker's Chop.

## PERSONAL DATA

### Personal Information Collection Statement

This Personal Information Collection Statement informs the applicant for, and holder of, Public Offer Shares, of the policies and practices of the Company and its Hong Kong Share Registrar in relation to personal data and the Personal Data (Privacy) Ordinance (Chapter 486 of the Laws of Hong Kong) (the "Ordinance").

#### 1 Reasons for the collection of your personal data

It is necessary for applicants and registered holders of securities to supply correct personal data to the Company or its agents and the Hong Kong Branch Share Registrar when applying for securities or transferring securities into or out of their names or in procuring the services of the Hong Kong Branch Share Registrar.

Failure to supply the requested data may result in your application for securities being rejected, or in delay or the inability of the Company or its Hong Kong Branch Share Registrar to effect transfers or otherwise render their services. It may also prevent or delay registration or transfers of the Public Offer Shares which you have successfully applied for and/or the dispatch of share certificate(s) and/or refund cheque(s) to which you are entitled.

It is important that securities holders inform the Company and the Hong Kong Branch Share Registrar immediately of any inaccuracies in the personal data supplied.

#### 2 Purposes

The personal data of the securities holders may be held and processed for the following purposes:

- processing your application and e-Auto Refund payment instruction/refund cheque, where applicable, verification of compliance with the terms and application procedures set out in this Application Form and the Prospectus and announcing results of allocation of the Public Offer Shares;
- compliance with applicable laws and regulations in Hong Kong and elsewhere;
- registering new issues or transfers into or out of the names of securities' holders including, where applicable, HKSCC Nominees;
- maintaining or updating the register of securities' holders of the Company;
- verifying securities holders' identities;
- establishing benefit entitlements of securities' holders of the Company, such as dividends, rights issues and bonus issues;
- distributing communications from the Company and its subsidiaries;
- compiling statistical information and shareholder profiles;
- making disclosures as required by laws, rules or regulations;
- disclosing identities of successful applicants by way of press announcement(s) or otherwise;
- disclosing relevant information to facilitate claims on entitlements; and
- any other incidental or associated purposes relating to the above and/or to enable the Company and the Hong Kong Branch Share Registrar to discharge their obligations to securities' holders and/or regulators and/or any other purposes to which the securities' holders may from time to time agree.

#### 3 Transfer of personal data

Personal data held by the Company and the Hong Kong Branch Share Registrar relating to the holders of securities will be kept confidential but the Company and the Hong Kong Branch Share Registrar may, to the extent necessary for achieving the above purposes or any of them, make such enquiries as they consider necessary to confirm the accuracy of the personal data and in particular, they may disclose, obtain, transfer (whether within or outside Hong Kong) the personal data of the holders of securities to, from or with any and all of the following persons and entities.

- the Company or its appointed agents such as financial advisers, the receiving bank and overseas principal registrars;
- where applicants for securities request deposit into CCASS, to HKSCC and HKSCC Nominees, who will use the personal data for the purposes of operating CCASS;
- any agents, contractors or third-party service providers who offer administrative, telecommunications, computer, payment or other services to the Company and/or the Hong Kong Branch Share Registrar in connection with the operation of their respective businesses;
- the Stock Exchange, the SFC and any other statutory, regulatory or governmental bodies; and
- any other persons or institutions with which the holders of securities have or propose to have dealings, such as their bankers, solicitors, accountants or stockbrokers, etc.

#### 4 Retention of personal data

The Company and the Hong Kong Branch Share Registrar will keep the personal data of the applicants and holders of securities for as long as necessary to fulfil the purposes for which the personal data were collected. Personal data which is no longer required will be destroyed or dealt with in accordance with the Ordinance.

#### 5 Access and correction of personal data

The Ordinance provides the holders of securities with rights to ascertain whether the Company or the Hong Kong Branch Share Registrar hold their personal data, to obtain a copy of that data, and to correct any data that is inaccurate. In accordance with the Ordinance, the Company and the Hong Kong Branch Share Registrar have the right to charge a reasonable fee for the processing of any data access request. All requests for access to data or correction of data or for information regarding policies and practices and the kinds of data held should be addressed to the Company at its registered office disclosed in the "Corporate Information" section in the Prospectus or as notified from time to time in accordance with applicable law, for the attention of the company secretary or (as the case may be) the Hong Kong Branch Share Registrar for the attention of the privacy compliance officer for the purposes of the Ordinance.

By signing this from, you agree to all of the above.

## 填寫本申請表格的指引

下列號碼是申請表格中各欄的編號。

### 1 在申請表格欄1簽署及填上日期。只接受親筆簽名。

簽署人的姓名／名稱及代表身份亦必須註明。

使用本申請表格申請認購公開發售股份，閣下必須為名列證監會公佈的網上白表服務供應商名單內可以就公開發售提供網上白表服務的供應商。

### 2 在欄2填上閣下欲代表相關申請人申請認購的公開發售股份總數(以數字填寫)。

閣下代表相關申請人作出申請的申請人資料必須載於連同本申請表格遞交的唯讀光碟格式同一資料檔案。

### 3 在欄3填上閣下付款的詳細資料。

閣下必須在本欄註明閣下連同本申請表格隨附的支票編號；及閣下必須在每張支票的背面註明(i)閣下的網上白表服務供應商編號及(ii)載有相關申請人的申請詳細資料的資料檔案的檔案編號。

本欄所列金額必須與欄2所申請認購的公開發售股份總數的應付款項相同。

所有支票及本申請表格，連同載有該唯讀光碟的密封信封(如有)必須放進蓋有閣下公司印章的信封內。

如以支票繳付股款，該支票必須：

- 為港元支票；
- 由在香港開設的港元銀行戶口開出；
- 顯示閣下(或閣下代名人)的賬戶名稱；
- 註明抬頭人為「工銀亞洲代理人有限公司 — 衍匯亞洲公開發售」；
- 劃線註明「只准存入抬頭人賬戶」；
- 不得為期票；及
- 由網上白表服務供應商的授權簽署人簽署。

倘未能符合任何此等規定或支票首次過戶不獲兌現，則閣下的申請可能不獲接納。

閣下須負責確保所遞交的支票的詳細資料，與就本申請遞交的唯讀光碟或資料檔案所載的申請詳細資料相同。如有差異，本公司、獨家保薦人、獨家賬簿管理人、聯席牽頭經辦人、副牽頭經辦人及包銷商可全權拒絕接受任何申請。

申請所繳付的金額將不會獲發收據。

### 4 在欄4填上閣下的詳細資料(請使用正楷)。

閣下必須在本欄填上閣下的姓名、網上白表服務供應商編號及地址。閣下亦必須填寫閣下辦公地點的聯絡人士的姓名及電話號碼。以及(如適用)經紀號碼並蓋上經紀印章。

## 個人資料

### 個人資料收集聲明

此項個人資料收集聲明是向公開發售股份的申請人及持有人說明有關本公司及其香港股份過戶登記處有關個人資料及香港法例第486章《個人資料(私隱)條例》(「條例」)方面的政策及慣例。

#### 1 收集閣下個人資料的原因

證券申請人及登記持有人以本身名義申請證券或轉讓或受讓證券時或尋求香港股份過戶登記分處的服務時，必須向本公司或其代理及香港股份過戶登記分處提供準確個人資料。

未能提供所要求的資料可能導致閣下申請證券被拒或延遲，或本公司或其香港股份過戶登記分處無法進行過戶手續或另行提供服務。此舉亦可能妨礙或延遲登記或轉讓閣下成功申請的公開發售股份及/或寄發閣下應得的股票及/或退款支票。

證券持有人所提供的個人資料如有任何錯誤，務請立即通知本公司及香港股份過戶登記分處。

#### 2 用途

證券持有人的個人資料可就以下用途持有及處理：

- 處理閣下的申請及電子自動退款指示/退款支票(如適用)、核實是否符合本申請表格及招股章程載列的條款和申請程序以及公佈公開發售股份的分配結果；
- 遵守香港及其他地區的適用法律及法規；
- 以證券持有人(包括香港結算代理人(如適用))的名義登記新發行證券或轉讓或受讓證券；
- 存置或更新本公司證券持有人的名冊；
- 核實證券持有人的身份；
- 確定本公司證券持有人的受益權利，例如股息、供股及紅股等；
- 分發本公司及其附屬公司的通訊；
- 編製統計數據和股東資料；
- 遵照法律、規則或法規的要求作出披露；
- 透過報章公佈或其他方式披露獲接納申請人士的身份；
- 披露有關資料以便就權益索償；及
- 與上述有關的任何其他附帶或相關用途及/或使本公司及香港股份過戶登記分處能履行對證券持有人及/或監管機構承擔的責任及/或證券持有人可能不時同意的任何其他用途。

#### 3 轉交個人資料

本公司及香港證券登記分處會對證券持有人的個人資料保密，但本公司及香港股份過戶登記分處可在將資料用作上述用途的必要情況下作出彼等認為必要之查詢以確定個人資料的準確性，尤其可能會向下列任何及所有人士及機構披露、獲取或轉交證券持有人的個人資料(無論在香港境內或境外)。

- 本公司或其委任的代理，例如財務顧問、收款銀行和主要海外股份過戶登記處；
- (如證券申請人要求將證券存入中央結算系統)香港結算或香港結算代理人；其將會就中央結算系統的運作使用有關個人資料；
- 向本公司及/或香港股份過戶登記分處提供與其各自業務營運有關的行政、電訊、電腦、付款或其他服務的任何代理、承包商或第三方服務供應商；
- 聯交所、證監會及任何其他法定、監管機關或政府部門；及
- 證券持有人與其進行或擬進行交易的任何其他人士或機構，例如彼等的銀行、律師、會計師或股票經紀等。

#### 4 查閱和更正個人資料

本公司及其香港股份過戶登記分處將按收集個人資料所需的用途保留證券申請人及持有人的個人資料。毋須保留的個人資料將會根據條例銷毀或處理。

#### 5 查閱及更正個人資料

條例賦予證券持有人確定本公司或香港股份過戶登記分處是否持有其個人資料、索取資料副本及更正任何不正確資料的權利。根據條例，本公司及香港股份過戶登記分處有權就處理任何查閱資料的要求收取合理費用。所有查閱資料或更正資料或索取關於政策及措施的資料及所持資料類別的要求，應按照招股章程「公司資料」一節中披露或根據適用法律不時通知的本公司註冊辦事處地址，向本公司的公司秘書或(視乎情況而定)香港股份過戶登記分處屬下就條例所指的私隱事務主任提出。

閣下簽署本申請表格，即表示同意上述各項。

## DELIVERY OF THIS APPLICATION FORM

This completed Application Form, together with the appropriate cheque (s) and a sealed envelope containing the CD-ROM, must be submitted to the following receiving bank branches by 4:00 p.m. on 17 August 2018:

Industrial and Commercial Bank of China (Asia) Limited  
Level 16, Tower 1, Millennium City 1,  
388 Kwun Tong Road,  
Kwun Tong, Kowloon

## 遞交本申請表格

此填妥的申請表格，連同適用支票及載有唯讀光碟的密封信封，必須於二零一八年八月十七日下午四時正前，送達下列收款銀行分行：

中國工商銀行(亞洲)有限公司  
九龍觀塘  
觀塘道388號  
創紀之城1期1座16樓