

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/r	For the month ended (dd/mm/yyyy) : 31/07/2019					
To : Hong Kong Exchanges	and Clearing Lim	ited				
Name of Issuer	DLC Asia Limite	d				
Date Submitted	01/08/2019					
I. Movements in Authorised	Share Capital					
1. Ordinary Shares						
(1) Stock code : <u>8210</u>	_Description :	DLC ASI	A			
		ordinary ares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding	g month <u>5,000,00</u>	00,000	HK\$0.01	HK\$50,000,000		
Increase/(decrease)	Nil			Nil		
Balance at close of the mon	th <u>5,000,00</u>	00,000	HK\$0.01	HK\$50,000,000		
(2) Stock code : N/A	_Description :	N/A				
		ordinary ares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding	g month					
Increase/(decrease)						
Balance at close of the mon	th					

2. Preference Shares			
Stock code : N/A Descri	ption : <u>N/A</u>		
	No. of preference shares	Par value (State currency)	capital
Balance at close of preceding month			
Increase/(decrease)		_	
Balance at close of the month			
3. Other Classes of Shares			
Stock code : N/A Descri	ption : <u>N/A</u>		
	No. of other classes of shares		capital
Balance at close of preceding month			
Increase/(decrease)		_	
Balance at close of the month			
Total authorised share capital at the currency):	end of the month	(State HK\$5	0,000,000

II. Movements in Issued Share Capital

No. of ordinary shares		•	No. of other classes of shares
800 000 000	. ,		N/A
			N/A
800,000,000	N/A	N/A	N/A
	(1) 800,000,000 Nil	(1) (2) 800,000,000 N/A Nil N/A	(1) (2) No of preference shares 800,000,000 N/A N/A Nil N/A N/A

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of No. of new shares of No. of new shares of share option issuer issued during issuer which may be scheme the month pursuant issued pursuant including EGM thereto thereto as at close of Movement during the month the month approval date (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1.Share Option Scheme (30/07/2018) Ordinary shares Nil Nil Nil Nil Nil Nil (Note 1) 2. N/A shares (Note 1) 3. N/A shares (Note 1) Total A. (Ordinary shares) Nil (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of options (State currency) N/A

Warrants to Issue Shares of the	e Issuer which	are to be Listed	l			
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
(/ /) Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price			-			
EGM approval date (if applicable) (dd/mm/yyyy) 2. N/A	(/ /)				
(/ /) Stock code (if listed) Class of shares issuable (Note 1)			-			
Subscription price EGM approval date (if applicable)			-			
(dd/mm/yyyy)	(/ /)				
3. N/A	•		-			
						-
Stock code (if listed) Class of shares issuable (Note 1)			-			
0.1			-			
EGM approval date (if applicable)	(/ /)	-			
4. N/A	(, ,	/	.			
-						
(/ /)						_
Stock code (if listed) Class of shares						
Subscription price			_			
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)	-			
		Total E	3. (Ordina	ary shares) N/A		
				ice shares) <u>N/A</u>		_
				ther class) N/A		_

Con	vertibles (i.e. Convertible	into Shares of t	he Issuer whi	ich are to be Liste	ed)		
Clas	ss and description	Currency of amount outstanding	Amount at close of preceding month	Converted	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	N/A						
	Otaal, and a (if lints a)						
	Stock code (if listed) Class of shares						
	issuable (Note 1)						
	Subscription price						
	EGM approval date						
	(if applicable) (dd/mm/yyyy))	(/ /)					
2	N/A	(' ' ')					
	. 4,						
		<u> </u>					
							_
	Stock code (if listed) Class of shares						
	issuable (Note 1)						
	Subscription price						
	EGM approval date						
	(if applicable) (dd/mm/yyyy)	(/ /)					
3.	N/A	(/ /)					
<u> </u>	14/71	<u>—</u>					
-		_					
	Stock code (if listed) Class of shares						
	issuable (Note 1)						
	Subscription price						
	EGM approval date						
	(if applicable) (dd/mm/yyyy)	(/ /)					
4	N/A	(/ /)					
	14/71	<u>—</u>					
-		_					
	Stock code (if listed)						
	Class of shares issuable (Note 1)						
	Subscription price						
	EGM approval date						
	(if applicable)						
	(dd/mm/yyyy)	(/ /)		Total C. (Ordina	arv shares) N/Δ		
					ice shares) N/A		=
					ther class) N/A		_

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
(/ /)		
shares (Note 1)		
2. <u>N</u> /A		
shares (Note 1)		
3. <u>N/A</u>		
shares (Note 1)		
		-
Total D. (Ordinary shares)	N/A	-
(Preference shares)	N/A	<u>-</u>
(Other class)	N/A	-
	1	

Ot	her Movements ir	n Issued Share Capital				
	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	. 7/		Class of shares			
			Class of shares - issuable (Note 1)			
1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	/ /)		
			Low approval date.	/ /)		
			(dd/mm/yyyy)		N/A	N/A
			Class of shares - issuable (Note 1)			
	0	At price : State		/ /)		
2.	Open offer	At price: currency	date : (dd/mm/yyyy)			
			EGM approval date: (dd/mm/yyyy)	/ /)		
			, , , , , , , , , , , , , , , , , , , ,		N/A	<u>N/A</u>
			Class of shares - issuable (Note 1)			
2	Dlasina	At price : State currency	Issue and allotment (/ /)		
3.	Placing	currency	date : (dd/mm/yyyy)			
			EGM approval date: (dd/mm/yyyy)	/ /)		
			, ,,,,,		N/A	N/A
			Class of shares - issuable (Note 1)			
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	/ /)		
			EGM approval date: (dd/mm/yyyy)	/ /)	N1/A	N 1/A
					N/A	<u>N/A</u>
1						

							month pursuant thereto	pursuant thereto as at close of the month
5.	Scrip dividend	At price : State	Class of shares issuable (Note 1) Issue and allotment	(/	/)		
J.	ochp dividend	currency———	date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/	/)	<u>N</u> /A	N/A
			Class of shares repurchased (Note 1)					
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/	/)		
			EGM approval date: (dd/mm/yyyy)	(/	/)	<u>N</u> /A	N/A
7.	Redemption of		Class of shares redeemed (Note 1)					
	shares		Redemption date : (dd/mm/yyyy) EGM approval date:		,			
			(dd/mm/yyyy)				N/A	N/A
			Class of shares issuable (Note 1)					
	Consideration issue	At price : State currency———	Issue and allotment date: (dd/mm/yyyy)	(/	/)		
			EGM approval date: (dd/mm/yyyy)	(/	/)	N/A	N/A

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares issuable (Note 1)				
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	N1/A	N 1/A
					N/A	<u>N/A</u>
		Class of shares issuable (Note 1)				
10.	Other (Please specify) At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
		Total		dinar	y	
		(Prefe	s erence s Other)	hares		- - -
To	otal increase / (decrease) in ordinary shares dur	ing the month (i.e. Total o	of A to E): (´	·	
				(2		
	otal increase / (decrease) in preference shares of	,		•	N/A	
To	otal increase / (decrease) in other classes of sha):	ares during the month (i.e	e. Total d	of A to	N/A	
	,. These figures should be the same as the relevar	nt figures under II above	("Mover	nents	in Issued S	hare

IV. Confirmations

Capital").)

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 17.27A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

(Note 2)

- (i) all money due to the listed issuer in respect of the issue of securities has been received by it;
- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;
- (iv) all the securities of each class are in all respects identical (Note 3);
- (v) all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be

(vi)	all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;
(vii)	completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
(viii)	the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.
Remai	ks (if any):
N/A	KS (II dily).
1 11/ / 7	
Submi	tted by: Mr. Lau Ming Yeung Lambert
Title:	Director
	(Director, Secretary or other duly authorised officer)

filed with the Registrar of Companies have been duly filed and that compliance has been made with

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 17.27A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. "Identical" means in this context:

other legal requirements;

- the securities are of the same nominal value with the same amount called up or paid up;
- they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
- they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.