

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/r	nm/yyyy) : _	31/03/2020				
To : Hong Kong Exchanges	and Clearing	Limited				
Name of Issuer	DLC Asia Li	mited				
Date Submitted	01/04/2020					
I. Movements in Authorised	Share Capita	I				
1. Ordinary Shares						
(1) Stock code : <u>8210</u>	1) Stock code : 8210 Description : DLC ASIA					
	No	. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding	g month <u>5,00</u>	0,000,000	HK\$0.01	HK\$50,000,000		
Increase/(decrease)	Nil			Nil		
Balance at close of the mon	th <u>5,00</u>	0,000,000	HK\$0.01	HK\$50,000,000		
(2) Stock code : N/A	_Description	: <u>N</u> /A				
	No	. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding	g month					
Increase/(decrease)						
Balance at close of the mon	th					

2. Preference Shares						
Stock code : N/A Descrip	tion : <u>N/A</u>					
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of preceding month_						
Increase/(decrease)		_				
Balance at close of the month						
3. Other Classes of Shares						
Stock code : N/A Descrip	tion : <u>N/A</u>					
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of preceding month_						
Increase/(decrease)		_				
Balance at close of the month						
Total authorised share capital at the end of the month (State LK\$50,000,000 currency):						

II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other	
	(1)	(2)	shares	classes of shares	
Balance at close of preceding month	800,000,000	N/A	N/A	<u>N/A</u>	
Increase/ (decrease) during the month	Nil	N/A	N/A	<u>N/A</u>	
Balance at close of the month	800,000,000	N/A	N/A	N/A	

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) No. of new shares of No. of new shares of Particulars of share option issuer issued during issuer which may be scheme the month pursuant issued pursuant including EGM thereto thereto as at close of Movement during the month the month approval date (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1.Share Option Scheme (30/07/2018) Ordinary shares Nil Nil Nil Nil Nil Nil (Note 1) 2. N/A shares (Note 1) 3. N/A shares (Note 1) Total A. (Ordinary shares) Nil (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of options (State currency) N/A

Warrants to Issue Shares of the	e Issuer which	are to be Listed	<u> </u>			
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date			_			
(if applicable)	, , ,	,				
(dd/mm/yyyy)	(/ /)	_			
2. N/A						
(/ /)						
			_			
Class of shares issuable (Note 1)						
Subscription price			_			
EGM approval date			_			
(if applicable)						
(dd/mm/yyyy)	(/ /)	-			
3. N/A						
				· 		_
Stock code (if listed)						
Class of shares			_			
issuable (Note 1)			_			
Subscription price EGM approval date			_			
(if applicable)						
` ' ' ' ' ' ' ' ' ' ' ' ' ' ' ' ' ' ' '	(/ /)				
4. N/A						
				· <u></u>		
(/ /)						
Stock code (if listed) Class of shares			_			
iccuphlo (Noto 1)						
Subscription price			- _			
EGM approval date			-			
(if applicable)	(\				
(dd/mm/yyyy)	(/ /)	-			
		Total E	3. (Ordina	ary shares) N/A		
				ice shares) N/A		_
				ther class) N/A		_

Cor	nvertibles (i.e. Convertible	e into Shares o			are to be Liste	ed)	No. of new shares of issuer issued during the month	No. of new shares of issuer which may be issued pursuant
Cla	ss and description	Currency of amount outstandin	of cl pre	nount at lose of eceding nonth	Converted during the month	Amount at close of the month	pursuant thereto	thereto as at close of the month
	N/A	Outstandin	<u>g i</u>	HOHUI	monu	monu		
	1 1// 1	<u> </u>						
								
			<u> </u>					
	Stock code (if listed)							
	Class of shares issuable (Note 1)							
	Subscription price							
	EGM approval date							
	(if applicable) (dd/mm/yyyy))	(/ /	`					
2	N/A	(/ /)					
<u> </u>	14/73	<u> </u>						
-		_						
			· · ·					
	Stock code (if listed)							
	Class of shares issuable (Note 1)							
	Subscription price							
	EGM approval date							
	(if applicable) (dd/mm/yyyy)	(/ /	1					
3	N/A	(/ /)					
-								
								
	Stock code (if listed) Class of shares							
	issuable (Note 1)							
	Subscription price							
	EGM approval date							
	(if applicable) (dd/mm/yyyy)	(/ /)					
4.		, , ,						
		_						
		<u></u>						
-	Otople on the life Process N							
	Stock code (if listed) Class of shares							
	issuable (Note 1)							
	Subscription price							
	EGM approval date (if applicable)							
	(ii applicable) (dd/mm/yyyy)	(/ /)					
		, .		T	otal C. (Ordina			_
						ce shares) N/A		-
1					(O	ther class) <u>N/A</u>	١	=

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Options (other than dider onare option concines)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
shares (Note 1)		
2. N/A		
2. <u>IV/A</u>		
shares (Note 1)		
Shales (Note 1)		·
3. N/A		
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	

Ot	nei wovernents if	n Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the
	Type of Issue						month
			Class of shares issuable (Note 1)		_		
1.	Rights issue	At price : State currency	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			(dd/iiiii/yyyy)			N/A	N/A
			Class of shares				
2.	Open offer	At price : State	issuable (Note 1) Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			(dd/IIIII/yyyy)			N/A	N/A
			Class of shares issuable (Note 1)		_		
3.	Placing	At price : State	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date:	(/ /)		
			(dd/mm/yyyy)			N/A	N/A
			Class of shares issuable (Note 1)		_		
4.	Bonus issue		Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
						. 1771	19/7

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)				
5.	Scrip dividend	At price : State currency———	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Class of shares repurchased (Note 1)				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						N/A	<u>N/A</u>
			Class of shares redeemed (Note 1)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						N/A	N/A
			Class of shares issuable (Note 1)				
8.	Consideration issue	At price : State currency———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			· · · · · · · · · · · · · · · · · · ·			N/A	N/A

	Type of Issue				c	lo. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)	S			
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	<u>N/A</u>
10.	Other (Please specify) At price :	State	Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Total (Pre			N/A	
To	otal increase / (decrease) in o	rdinary shares dui	ring the month (i.e. Total	of A to E):	(1)	Nil N/A	
	otal increase / (decrease) in potal increase / (decrease) in o		,		•	N/A N/A N/A	

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

IV. Confirmations

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 17.27A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

(Note 2)

- all money due to the listed issuer in respect of the issue of securities has been received by it; (i)
- all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on GEM of The (ii) Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled:
- (iv) all the securities of each class are in all respects identical (Note 3);
- all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be

	other legal requirements;						
(vi)	all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;						
(vii)	completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and						
(viii)	the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.						
Rema	rks (if any):						
N/A							
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		_					
		_					
		_					
		-					
		-					
		=					
Submi	itted by: Mr. Lau Ming Yeung Lambert	•					
	•						
Title:	Director (Director Secretary or other duly outherized officer)						
	(Director, Secretary or other duly authorised officer)						

filed with the Registrar of Companies have been duly filed and that compliance has been made with

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 17.27A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. "Identical" means in this context:
 - the securities are of the same nominal value with the same amount called up or paid up;
 - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
 - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.