日KEX香港交易所

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : 30/06/2020

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	DLC Asia Limited
Date Submitted	02/07/2020

I. Movements in Authorised Share Capital

1. Ordinary Shares

(1) Stock code : <u>8210</u> Descri	ption : <u>DLC ASI</u>	A	
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	5,000,000,000	<u>HK\$0.01</u>	HK\$50,000,000
Increase/(decrease)	Nil		Nil
Balance at close of the month	5,000,000,000	<u>HK\$0.01</u>	HK\$50,000,000
(2) Stock code : <u>N/A</u> Descri	ption : <u>N/A</u>		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	l		
Increase/(decrease)			
Balance at close of the month			

2. Preference Shares

Stock code : <u>N/A</u> Des	scription : <u>N/A</u>		
	No. of preference shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding mo	onth		
Increase/(decrease)		-	
Balance at close of the month			

3. Other Classes of Shares

Stock code : <u>N</u>	N∕ADescrip	ption : <u>N/A</u>		
		No. of other classes of shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close o	of preceding month			
Increase/(decreas	se)			
Balance at close c	of the month			

Total authorised share capital at the end of the month (*State* HK\$50,000,000 *currency*):

II. Movements in Issued Share Capital

	No. of ordi	nary shares	No of preference	No. of other
	(1)	(2)	shares	classes of shares
Balance at close of preceding month	800,000,000	<u>N/A</u>	<u>N/A</u>	<u>N/A</u>
Increase/ (decrease) during the month	Nil	N/A	<u>N/A</u>	<u>N/A</u>
Balance at close of the month	800,000,000	N/A	<u>N/A</u>	<u>N/A</u>

III. Details of Movements in Issued Share Capital

Share Options (un	ider Share Or	tion Schemes	of the Issuer)			
Particulars of share option scheme					issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant
including EGM		Movement duri	ing the month		thereto	thereto as at close of
approval date					-	the month
(dd/mm/yyyy) and						
class of shares	Crantad	Evereiged	Canaallad	Langed		
issuable	Granted	Exercised	Cancelled	Lapsed		
1.Share						
Option						
Scheme						
(30/07/2018)						
Ordinary		s				
shares	Nil	Nil	Nil	Nil	Nil	Nil
(Note 1)						
2. N/A						
(/ /)						
shares						
(Note 1)						
3. N/A						
0.10//						
(/ /)						
shares						
(Note 1)						
		Tota	al A. (Ordina	rv shares)	Nil	
				ce shares)		
				ther class)		
Total funds raised	during the ma	onth from exerc	•			
of options (State c	urrency)		N/A			

Warrants to Issue Shares of the	e Issuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>						
(/) Stock code (if listed)						
(if applicable)	())	N N				
(dd/mm/yyyy) 2. N/A	(/ /)				
<u>2. N/A</u>						
(/ /)						
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
<u>3. N/A</u>						
Stock code (if listed) Class of shares						
Subscription price						
EGM approval date						
(if applicable)	()))				
	(/ /)				
4. N/A						
(/ /)						
Stock code (if listed)						
Class of shares						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)				
		Total B	(Ordina	ary shares) N/A		
		Total L		ice shares) N/A		-
				other class) N/A		-
			,	,		-

Conv	vertibles (i.e. Convertible	into Shares of t	he Issuer wh	ich are to be Liste	ed)		
	s and description	Currency of amount outstanding	Amount a close of preceding month	Converted	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1.</u>	N/A	_					
		_					
		_					
	Stock code (if listed)						
	Class of shares issuable (Note 1)						
	Subscription price						
	EGM approval date						
	(if applicable)						
	(dd/mm/yyyy))	(/ /)					
<u>2.</u>	N/A	_					
		_					
		_					
	Stock code (if listed)	·					
	Class of shares						
	issuable (Note 1)						
	Subscription price						
	EGM approval date						
	(if applicable)						
2	(dd/mm/yyyy)	(/ /)					
<u>3</u> .	N/A	_					
		_					
		_					
	Stock code (if listed)	·					
	Class of shares						
	issuable (Note 1)						
	Subscription price						
	EGM approval date (if applicable)						
	,	(/ /)					
4.							
		_					
		_					
		_					
	Stock code (if listed)						
	Class of shares						
	issuable (Note 1)						
	Subscription price EGM approval date						
	(if applicable)						
	(dd/mm/yyyy)	(/ /)					
				Total C. (Ordina			_
					ce shares) <u>N/A</u>		-
				(U	ther class) <u>N/A</u>	۱ ۱	_

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>		
shares (Note 1)		
2. <u>N/A</u>		
shares (Note 1)		
3. <u>N/A</u>		
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
Total D. (Ordinary shares) (Preference shares)	N/A N/A	
(Other class)	N/A	
(1.1.1.1.1.1.1.1.1.1.1.1.1.1.1.1.1.1.1.		

	ner Movements in	n Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	Rights issue	At price : State currency ———	Class of shares issuable <i>(Note 1)</i> Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /)	<u>N/A</u>	<u>N/A</u>
2.	Open offer	At price : State currency	Class of shares issuable (<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /)	<u>N/A</u>	<u>N/A</u>
3.	Placing	At price : State	Class of shares issuable (Note 1) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /)	<u>N/A</u>	<u>N/A</u>
4.	Bonus issue		Class of shares issuable (<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /)	<u>N/A</u>	<u>N/A</u>

5. Scrip dividend At price : State currency Issue and allotment (/ /) (dimm/yyyy) EGM approval date: (/ /) (dimm/yyyy) N/A N/A 6. Repurchase of shares Class of shares repurchased (Note 1) N/A N/A 7. Redemption of shares Class of shares redeemed (Note 1) N/A N/A N/A 7. Redemption of shares Class of shares redeemed (Note 1) N/A N/A N/A 8. Consideration at price : State issue Class of shares currency Class of shares currency N/A N/A 8. Consideration at price : State issue Class of shares currency Class of shares currency N/A N/A 8. Consideration at price : State issue Class of shares currency N/A N/A N/A 8. Consideration at price : State issue Class of shares currency N/A N/A N/A 8. Consideration at price : State issue Class of shares currency N/A N/A N/A 9. K/A N/A N/A N/A N/A N/A		Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
5. Scrip dividend At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ /) (d/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A N/A 6. Repurchase of shares Class of shares repurchased (Note 1) N/A N/A 7. Redemption of shares Class of shares redeemed (Note 1) N/A N/A 7. Redemption of shares Class of shares redeemed (Note 1) N/A N/A 8. Consideration issue At price : State currency Class of shares reducemed allotment (dd/mm/yyyy) N/A N/A 8. Consideration issue At price : State currency Issue and allotment (dd/mm/yyyy) (/ /) (dd/mm/yyyy)								
EGM approval date: (/ /) (dd/mm/yyyy) N/A N/A N/A Repurchase of shares Class of shares repurchased (Note 1) Cancellation date : (/ /) (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) N/A N/A N/A Scl	5.	Scrip dividend		Issue and allotment	(/ /)		
N/A N/A Class of shares (1 / /) (d/mm/yyyy) N/A N/A N/A		·	currency —	EGM approval date:	(/ /)		
6. Repurchase of shares Cancellation date : (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A 7. Redemption of shares Class of shares				(dd/mm/yyyy)			<u>N/A</u>	<u>N/A</u>
shares (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A N/A N/A Redemption of shares (d/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A N/A N/A N/A N/A N/A N/A State issuable (Note 1) Issue and allotment (/ /) issue At price : State issue and allotment (/ /) (dd/mm/yyyy) EGM approval date: EGM approval date: (/ /) (dd/mm/yyyy) EGM approval date:								
Class of shares N/A N/A N/A N/A N/A Redemption of shares Class of shares	6.	Repurchase of shares			(/ /)		
N/A N/A N/A N/A N/A N/A N/A N/A Redemption of shares					(/ /)		
7. Redemption of shares Redemption date : (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A 8. Consideration issue At price : State currency Issue and allotment (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)							<u>N/A</u>	<u>N/A</u>
shares (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A N/A N/A 8. Consideration issue At price : State currency Issue and allotment (/ /) Issue and allotment (/ /) Base issuable (Note 1) Issue and allotment (/ /) Base issue EGM approval date: Issue and allotment (/ /) Issue and allotment (/ /) Issue and allotment (/ /) Issue and allotment (/ /) Issue and allotment (/ /) Issue and allotment (/ /) Issue and allotment (/ /) Issue and allotment (/ /) Issue and allotment (/ /) Issue and allotment (/ /) Issue and allotment (/ /) Issue (/ /) Issue and allotment (/ /) Issue (/ /) Issue and allotment (/ /) Issue (/ /) Issue and allotment (/ /) Issue (/ /) Issue and allotment (/ /) Issue (/ /) Issue and allotment (/ /) Issue (/ /) Issue and allotment (/ /) Issue (/ /) Issue and allotment (/ /) Issue (/ /) Issue and allotment (/ /) Issue (/ /) Issue and allotment (
N/A N/A Supervisional constraints Image: N/A N/A N/A N/A N/A Supervisional constraints Image: N/A N/A Image: N/A Supervisional constraints Image: N/A Image: N/A Image: N/A	7.				(/ /)		
N/A N/A Class of shares					(/ /)		
8. Consideration issue At price : State currency — EGM approval date: (/ /) (dd/mm/yyyy)				(22			<u>N/A</u>	<u>N/A</u>
issue At price : currency date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)								
(dd/mm/yyyy)	8.			Issue and allotment date : (dd/mm/yyyy)	(/ /)		
<u>N/A</u> <u>N/A</u>				EGM approval date: (dd/mm/yyyy)	(/ /)		
							N/A	<u>N/A</u>

	Type of Issue			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)		
9.	Capital reorganisation		lssue and allotment (/ /) date:(dd/mm/yyyy)		
			EGM approval date: (/ /) (dd/mm/yyyy)		
				<u>N/A</u>	<u>N/A</u>
			Class of shares issuable (Note 1)		
10.	Other (Please specify)	At price : State	 Issue and allotment (/ /) date : (dd/mm/yyyy) 		
			EGM approval date: (/ /) (dd/mm/yyyy)	N/A	<u>N/A</u>
			Total E. (Ordina		
				es) <u>N/A</u>	_
			(Preference share) (Other clas		-

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	
(2) N/A	
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to N/A E):	
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)	

IV. Confirmations

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 17.27A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

(Note 2)

- (i) all money due to the listed issuer in respect of the issue of securities has been received by it;
- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;
- (iv) all the securities of each class are in all respects identical (Note 3);
- (v) all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
- (vi) all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;
- (vii) completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
- (viii) the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.

Remarks (if any):
N/A
Submitted by: Mr. Lau Ming Yeung Lambert
Title: Director (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 17.27A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. *"Identical" means in this context:*
 - the securities are of the same nominal value with the same amount called up or paid up;
 - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
 - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.